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LEARN

What planned giving really is:

OPPORTUNITY: It is for you who care so deeply about the Presbytery of Yukon and what happens beyond your lifetime. Planned Giving enables you to provide for those who come next, whom you may never know.

THE GIFT OF YOUR LIFETIME: For most of us, our planned gift is the largest and therefore the most impactful gift that we will make.

CONVERTING YOUR THINGS INTO MISSION

for generations to come: Through a planned gift, when you no longer have need for your things – like your financial, personal and real assets – you can share them back into to ensure our mission for countless others.

PERSONAL: Even after your lifetime, this is how you still hold close a child in need, a struggling family, a budding new leader. Imagine lifting up not just one deserving person, but a dozen; imagine lifting up hundreds.

LEADERSHIP: As a leader, people watch what you do. Your planned gift teaches others to re-deploy the resources they have to lift up others - during their lifetimes and after.

WE ARE GRATEFUL to those who came before us for all of the ministry that they have made possible. Now it is our turn. We are entrusted to care for this mission – and ensure that it thrives in brand new ways for those who come next.

HELP & information

We are here to help!

If you would like to learn more about the endowment or making your gift, please contact any of us to learn more.



Bob Christensen

907-863-7801



Rev. Rob
Hagan

888-211-7030

**Thank you
for considering a Legacy Gift!**



Presbytery of Yukon

Steps to a Planned Gift



616 W 10th Avenue
Anchorage, AK 99501

2 DESIGN

Your Gift

Crafting your gift.

Your financial picture is unique... and so is your planned gift



Planning your gift may enable you to send more to ministry or to protect more future value for you and your family. Here are some of the more common gifts that you might consider:

Bequest: Make a gift after your lifetime through your will or trust. This can be a fixed dollar amount, a specific asset, or a percentage of your estate.

Retirement Account: This can be the most heavily taxed asset in many estates. Choosing this as your gift might leave your less task-burdened assets to your loved ones.

Real Estate: Contributing property after your lifetime or when it is no longer needed can be a game-changing gift.

Charitable Trust: Trusts can combine flexible benefits including a generous income, tax benefits and a powerful gift to the church.

Other: Many other giving opportunities might prove ideal for your situation.

Action

Caring for estates and assets often requires help.

In order to make sure a particular planned gift fits your situation, we suggest that you **consult with your professional advisor** on how this gift would fit into your plans.

3 IMPACT

The Future

Our care for your gift.

The **Endowment** ensures that your gift provides extraordinary service now and for those who follow us.



Your planned gift to any Presbytery of Yukon Endowment Fund ensures that your gift serves the mission of the Presbytery today and mission of each future generation that follows. Outlined below are three of the Presbytery Endowment Funds and their purposes:

•**Mission Fund:** since 1944, this fund contributes to mission as the donor may determine.

•**Earl Jackman Leadership Development Fund:** this fund is used for the development of lay pastoral leadership

•**Miriam Snow Mathes Internship Fund:** To be used only in support of one or more seminary students, to have internship experiences of up to one year in local congregations within the bounds of the Presbytery of Alaska and the Presbytery of Yukon.

YOUR LEGACY GIFT MATTERS HERE

The board of the Endowment Trust invests these funds and carefully oversees the investment management so that your charitable gift continues to grow in value and impact over time.

4 TEACH

Generosity

Maximize the power of your gift.

Letting people know that you made a gift – and why – amplifies the power of your gift.



We teach by demonstrating our values through our words and actions. Now that you have made a gift, you may expand your impact by sharing with loved ones the *why* of your gift.

Share the news of your gift with:

Your loved ones so that they can witness your commitment beyond your lifetime — and follow your example to plan their own legacy for the future.

The Presbytery of Yukon so that others may witness your joy and explore their own pathway to such a gift.

The Legacy Society so that we may thank you properly and ensure your future intentions are honored.

Action

Join the Legacy Society

The Endowment introduced the Legacy Society to recognize and individuals or families who have named the Presbytery of Yukon Endowment as a beneficiary in their will, trust life insurance policy or other estate-related gift plan. These generous gifts ensure a bright future for the Presbytery of Yukon.