

Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

- We/I would like to:
- LEARN MORE about how to plan a gift.
  - INFORM YOU of our/my gift (identified on the reverse side).

We/I would like to:

- LEARN MORE about planned giving in general.
- LEARN MORE specifically about the gift marked below:
- INFORM you of our/my gift marked below:

- |   |  |
|---|--|
| <input type="checkbox"/> Last Will and Testament        | <input type="checkbox"/> Retirement Plan                 |
| <input type="checkbox"/> Gift of Life Insurance         | <input type="checkbox"/> Charitable Remainder Trust      |
| <input type="checkbox"/> Gift of Real Estate            | <input type="checkbox"/> Charitable Lead Trust           |
| <input type="checkbox"/> Gift of Appreciated Securities | <input type="checkbox"/> Account Beneficiary Designation |
| <input type="checkbox"/> Other _____                    |  |

*Thank you for considering a planned gift!*