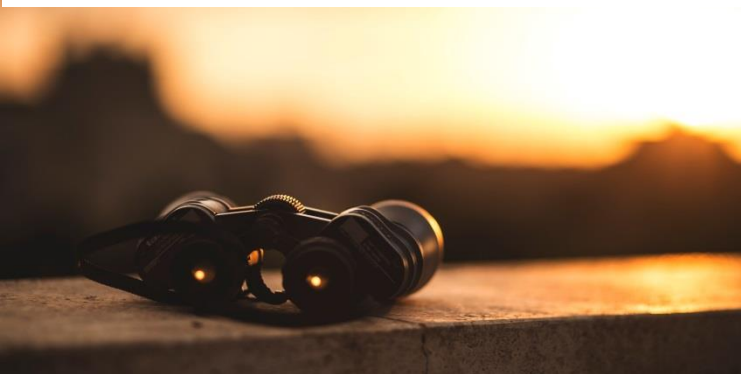




Presbytery of Yukon

Charitable

LEAD TRUST



616 W 10th Avenue
Anchorage, AK 99501

Charitable Lead Trusts

You can arrange for a greater share of your assets be passed to your heirs and create a generous stream of income to our mission at the same time.

The Charitable Lead Trust is a powerful and effective gift planning tool that receives and holds assets for a set period of years, and during those years it distributes charitable income to our mission. After termination of the Trust, the remaining assets transfer to your heirs at a significantly reduced tax liability.

This gift is typically used by families who are able to forego use of the asset and its income for an extended period of time, after which the assets come back to your heirs with little or no tax consequence. Since the future tax benefits may be quite significant, there is no immediate deduction for a Lead Trust.

While the Charitable Lead Trust can be a powerful tool in gift and estate tax planning, there are many decisions that impact the charitable benefit and the benefit to your heirs. It therefore requires careful consideration and experienced professional advisors to ensure proper setup, operation and maximum benefits.

Thank you for considering a gift!

** We suggest that you consult your professional advisors on advantages and drawbacks and how this would fit into your overall plans and eligibility for tax benefits.*

To learn more about this or other ways of giving,
Please contact:

Contact: Rev. Rob Hagan

Tel: 1-888-211-7030

E-mail: rob.hagan@presbyterianfoundation.org